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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**XINHU (BVI) 2018 HOLDING COMPANY LIMITED  
(新湖(BVI)2018控股有限公司)**

*(incorporated with limited liability in British Virgin Islands)*

**US\$250,000,000 11.0% Guaranteed Senior Notes due 2024  
(STOCK CODE: 40868)**

**unconditionally and irrevocably guaranteed by**



**新湖中宝**

**XINHU ZHONGBAO CO., LTD.**

**(新湖中寶股份有限公司)**

*(incorporated in the People's Republic of China with limited liability)*

**Issue Price: 100.0 per cent.**

***Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers***

**CNCB Capital**

**China CITIC Bank International**

**Citigroup**

***Joint Book Runners and Joint Lead Managers***

**China International Capital Corporation**

**Vision Capital International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering memorandum dated September 23, 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Notes is expected to become effective on September 29, 2021.

Hong Kong, September 28, 2021

*As at the date of this announcement, the sole director of Xinhua (BVI) 2018 Holding Company Limited (新湖(BVI)2018控股有限公司) is Lin Junbo. The directors of Xinhua Zhongbao Co., Ltd. (新湖中寶股份有限公司) are Lin Junbo, Zhao Weiqing, Huang Fang, Yu Difeng, Xue Anke, Cai Jiamei and Xu Xiaodong.*